

**BZ Orthodontics**  
**Health Questionnaire and Patient Information**

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**Patient Information**

Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Dr. ☐ Rev. ☐ Other \_\_\_\_\_

First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last Name \_\_\_\_\_

Nick Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Cell Phone Carrier \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_ E-mail \_\_\_\_\_

Sex Male ☐ Female ☐ Patient Social Security \_\_\_\_\_

Father's Name (if applicable) \_\_\_\_\_ Cell phone \_\_\_\_\_

Mother's Name (if applicable) \_\_\_\_\_ Cell phone \_\_\_\_\_

Dentist's Name \_\_\_\_\_ Dentist's Address \_\_\_\_\_

Did your dentist refer you to our office? \_\_\_\_\_ Date of last cleaning \_\_\_\_\_

Who may we thank for referring you to our practice? \_\_\_\_\_

How did you hear about our practice? \_\_\_\_\_

Physician's Name and Address \_\_\_\_\_

List immediate family members that are currently or have been in our practice \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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**Responsible Party**

Mr. & Mrs. ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Dr. ☐ Rev. ☐ Other \_\_\_\_\_

Name \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Resp. Social Security \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ E-mail \_\_\_\_\_

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**Dental Insurance Information**

Insurance Company (*show card for duplication*) \_\_\_\_\_

Name of Policy Holder \_\_\_\_\_ SSN \_\_\_\_\_

Relationship of Policy Holder to Patient \_\_\_\_\_

Address of Policy Holder \_\_\_\_\_

Phone Number of Policy Holder \_\_\_\_\_

Group Number \_\_\_\_\_ ID Number \_\_\_\_\_

Birth Date of Policy Holder \_\_\_\_\_

Employer Name and Address \_\_\_\_\_

\_\_\_\_\_ Phone \_\_\_\_\_

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**What are the patient's or parent's main concerns regarding the jaws and teeth?**

Crowding	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mouth too small	<input type="checkbox"/> Yes <input type="checkbox"/> No
Overbite	<input type="checkbox"/> Yes <input type="checkbox"/> No	Clicking jaw joint	<input type="checkbox"/> Yes <input type="checkbox"/> No
Buck teeth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Irregularly shaped teeth	<input type="checkbox"/> Yes <input type="checkbox"/> No
Receded jaw	<input type="checkbox"/> Yes <input type="checkbox"/> No	Protrusion of teeth	<input type="checkbox"/> Yes <input type="checkbox"/> No
Prominent jaw	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ringling/stuffiness of ears	<input type="checkbox"/> Yes <input type="checkbox"/> No
Gummy smile	<input type="checkbox"/> Yes <input type="checkbox"/> No	Headaches/facial pain	<input type="checkbox"/> Yes <input type="checkbox"/> No
Spaces <input type="checkbox"/> Yes	<input type="checkbox"/> No	Neck pain	<input type="checkbox"/> Yes <input type="checkbox"/> No
Gum disease/recession	<input type="checkbox"/> Yes <input type="checkbox"/> No	Jaw pain	<input type="checkbox"/> Yes <input type="checkbox"/> No
Missing teeth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Irregular facial proportions	<input type="checkbox"/> Yes <input type="checkbox"/> No
Jaw dysfunction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other _____	

**The following are also of interest to the orthodontist:**

Does the patient:	Snore when sleeping?	<input type="checkbox"/> Yes	<input type="checkbox"/> No										
Breathe through the mouth?	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Drink more than 1 glass of milk per day?	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Have frequent colds?	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Have frequent sore throats or tonsillitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Have difficulty swallowing?	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Have difficulty chewing?	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Have pain/clicking in the jaw joint?	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Have speech problems?	<input type="checkbox"/> Yes	<input type="checkbox"/> No											
Habits: Thumb/finger sucking?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	(Previously <input type="checkbox"/> Presently <input checkbox"="" type="checkbox/&gt;)&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;Lip biting or sucking?&lt;/td&gt;&lt;td&gt;&lt;input type="/> Yes	<input type="checkbox"/> No	(Previously <input type="checkbox"/> Presently <input checkbox"="" type="checkbox/&gt;)&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;Grinding of teeth?&lt;/td&gt;&lt;td&gt;&lt;input type="/> Yes	<input type="checkbox"/> No	(Previously <input type="checkbox"/> Presently <input checkbox"="" type="checkbox/&gt;)&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;Clenching?&lt;/td&gt;&lt;td&gt;&lt;input type="/> Yes	<input type="checkbox"/> No	(Previously <input type="checkbox"/> Presently <input checkbox"="" type="checkbox/&gt;)&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;Tongue thrusting?&lt;/td&gt;&lt;td&gt;&lt;input type="/> Yes	<input type="checkbox"/> No	(Previously <input type="checkbox"/> Presently <input checkbox"="" type="checkbox/&gt;)&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;Smoking?&lt;/td&gt;&lt;td&gt;&lt;input type="/> Yes	<input type="checkbox"/> No	(Previously <input type="checkbox"/> Presently <input 3"="" type="checkbox/&gt;)&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;Other habits?&lt;/td&gt;&lt;td colspan="/> _____

**Patient's attitude toward general dental health and orthodontics:**

Dental check-ups?  
☐ Every 6 months    ☐ Every 12 months    ☐ As necessary    ☐ Never

Interest in orthodontic treatment?  
☐ Wants treatment    ☐ Only if necessary    ☐ Unwilling but agrees    ☐ Uncooperative

Orthodontic consultation prompted by?  
☐ Parent/patient    ☐ Dentist    ☐ Physician    ☐ Other

Previous orthodontic consultation or treatment?  
☐ Yes    ☐ No

Any unusual dental experiences?  
☐ Yes    ☐ No    If yes, please specify \_\_\_\_\_

**Medical/Dental History**

## Present Health

Physical health: ☐ Good ☐ Fair ☐ Poor  
Emotional health: ☐ Good ☐ Fair ☐ Poor  
If a child, has patient reached puberty? ☐ Yes ☐ No  
Is child adopted? ☐ Yes ☐ No

## Has the patient ever had any of the following conditions?

ADD/ADHD	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Hearing disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
AIDS/HIV	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Kidney disease	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Allergies (seasonal)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Joint replacement	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Arteriosclerosis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Osteoarthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Pregnant	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Autoimmune disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Prosthesis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Blood disease	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Rheumatic fever	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
High blood pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Rheumatoid arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Low blood pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Ringling of ears	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Bone disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Sensory issues	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Sleep apnea	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Diabetes, Type I	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	If yes, CPAP device	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Diabetes, Type II	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Sleep disturbance	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Dizziness	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Visual disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Down Syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Trauma to head, face, or jaws	
Epilepsy	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Endocrine problems	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Specify _____	
Emotional problems	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Autism	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current
Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Specify _____	
Heart disease	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current	Other _____	
Heart murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current		
Herpes/Cold Sores	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Current		

## Allergies (if yes, please specify):

Antibiotics ☐ Yes ☐ No \_\_\_\_\_  
Food dye ☐ Yes ☐ No \_\_\_\_\_  
Foods ☐ Yes ☐ No \_\_\_\_\_  
Latex ☐ Yes ☐ No \_\_\_\_\_  
Nickel ☐ Yes ☐ No \_\_\_\_\_  
Pain medication ☐ Yes ☐ No \_\_\_\_\_  
Seasonal ☐ Yes ☐ No \_\_\_\_\_  
Other \_\_\_\_\_  
EpiPen is needed ☐ Yes ☐ No  
EpiPen is carried ☐ Yes ☐ No

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**Medications currently being taken by the patient:**Antibiotics ☐ Yes ☐ NoBirth control pills ☐ Yes ☐ NoDiet pills ☐ Yes ☐ NoDiuretics ☐ Yes ☐ NoHeart medication ☐ Yes ☐ NoSleeping aids ☐ Yes ☐ No

Other \_\_\_\_\_

Muscle relaxants ☐ Yes ☐ NoInsulin ☐ Yes ☐ NoThyroid medication ☐ Yes ☐ NoVitamins ☐ Yes ☐ NoPain medication ☐ Yes ☐ NoOsteoporosis medication ☐ Yes ☐ No

If yes, please specify name, dosage and frequency \_\_\_\_\_

**Premedication**Does the patient require premedication prior to dental procedures? ☐ Yes ☐ No

If so, who prescribes this medication? \_\_\_\_\_

Name of medication \_\_\_\_\_

**Any medical or dental problems not covered previously in this questionnaire?**☐ Yes☐ No

If yes, please specify \_\_\_\_\_

\_\_\_\_\_  
**Date**\_\_\_\_\_  
**Signature of Patient (Parent, if patient is a minor)**\_\_\_\_\_  
**Date**\_\_\_\_\_  
**Signature of Orthodontist**

DDS